Global Business News

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SILVER (MCX)

The chart is flashing caution: why to book profit — and not chase — in the first fortnight of August

Tushar Global Services | Market Note | 03 Aug 2026. Educational analysis, not investment advice — Tushar Global Services, SEBI-Registered Research Analyst (INH000025160).

Snapshot

MCX silver (September futures) is trading around ₹2,18,000 per kg today, up about ₹877 on the day. International spot silver has also bounced to US$58.0–58.2/oz on 3 August 2026 — roughly 0.7–0.9% higher intraday, but still down more than 6% over the past month. Today's gain is a relief rally: news that US–Iran peace talks are resuming has knocked crude sharply lower and eased inflation worries, trimming Fed rate-hike expectations. But the big picture hasn't changed — silver is still about 52% below its January 2026 all-time high of $121.64/oz and has spent weeks stuck in the same resistance-bound range.

Our view: this is a bounce inside a corrective structure, not the start of a fresh uptrend — so in the first half of August, the case for booking profit is stronger than chasing new longs.

the bulls' 'line in the sand'. A decisive close above it opens the next major resistance at ₹2,28,300, and only a solid breakout builds the extended target of ₹2,30,000–₹2,34,000. On the downside sits a ₹2,15,000–₹2,11,000 support shelf, tested repeatedly through this corrective phase. RSI has swung between the high-30s and low-40s in recent sessions — far weaker than during the 2025 rally.

Conclusion: price is trapped between a well-tested support shelf and a resistance band it cannot clear. This is a distribution structure, not a launchpad — and distribution phases are exactly where sharp, sudden profit-booking corrections begin.

Fundamentals — International

- **Fed on hold, but hike risk dominates:** the FOMC held rates at 3.50–3.75% on 29 July 2026, with three officials dissenting in favour of a hike. The next meeting is 15–16 September, where markets now price about a 68% chance of a 25bp increase. This hawkish repricing is a direct negative for a non-yielding asset like silver.

- **Industrial demand is shrinking:** solar-sector silver use is estimat-

- **Investment demand is choppy:** silver ETFs swung to a ~110-tonne inflow in July, but that is a bounce, not a confirmed trend reversal. UBS has cut its 2026 forecast to about $80/oz and HSBC sees an average near $75/oz.

Fundamentals — Domestic (India)

- **Import-duty shock:** India raised the combined gold-and-silver import duty from ~6% to 15% (effective 13 May 2026). Silver imports collapsed from 534.3 tonnes in May 2025 to just 46.8 tonnes in May 2026.

- **Domestic premium spike:** premiums hit a six-month high, over 10% above the international benchmark, as India leans on domestic producer Hindustan Zinc. A high premium is a symptom of a stressed, thin market — the kind that breaks quickly when sentiment turns.

Levels to Watch — MCX Silver (Sept)

- **Resistance:** ₹2,22,000–2,23,000 (line in the sand) → ₹2,28,300 → ₹2,30,000–2,34,000 (extension)

- **Support:** ₹2,15,000 → ₹2,11,000

- **Bias:** range-bound to corrective; treat a bounce toward ₹2,22,000–

PAN AMERICAN SILVER (NYSE: PAAS)

A US-listed silver stock facing its own profit-booking moment this August

Tushar Global Services | Market Note | 03 Aug 2026. Educational analysis, not investment advice — Tushar Global Services, SEBI-Registered Research Analyst (INH000025160).

Why This Stock

For readers who want US-market exposure to the silver story, we have shortlisted Pan American Silver Corp. (NYSE: PAAS) — one of North America's largest and most widely followed silver miners, with diversified silver and gold mines across the Americas and a market capitalisation of about $18.1 billion (up 82.8% year-on-year). Unlike small, single-asset miners, PAAS is liquid, well covered by analysts, and trades as a clean proxy for silver sentiment — which is exactly why the same caution we flag on the metal applies here too.

Price and Technical Picture

PAAS is trading around $43.5 intraday on 3 August (about 1% higher on the day; previous close $43.11), roughly 38% below its 52-week high of $69.99, though well above the 52-week low of $26.77. The stock has been choppy rather than trending — sharp one-day pops (+4.4% on 2 July, +5.3% on 21 July) matched by equally sharp declines — the two-way action typical of a stock consolidating below resistance.

The chart shows an attempted bullish reversal, with a resistance ladder at $47.37 → $49.46 → $53.99. Price must clear all three levels in sequence, on volume, before the technical picture genuinely changes. Until then, rallies are more likely to be sold than bought — a pattern that signals distribution, not accumulation.

The 12 August Catalyst

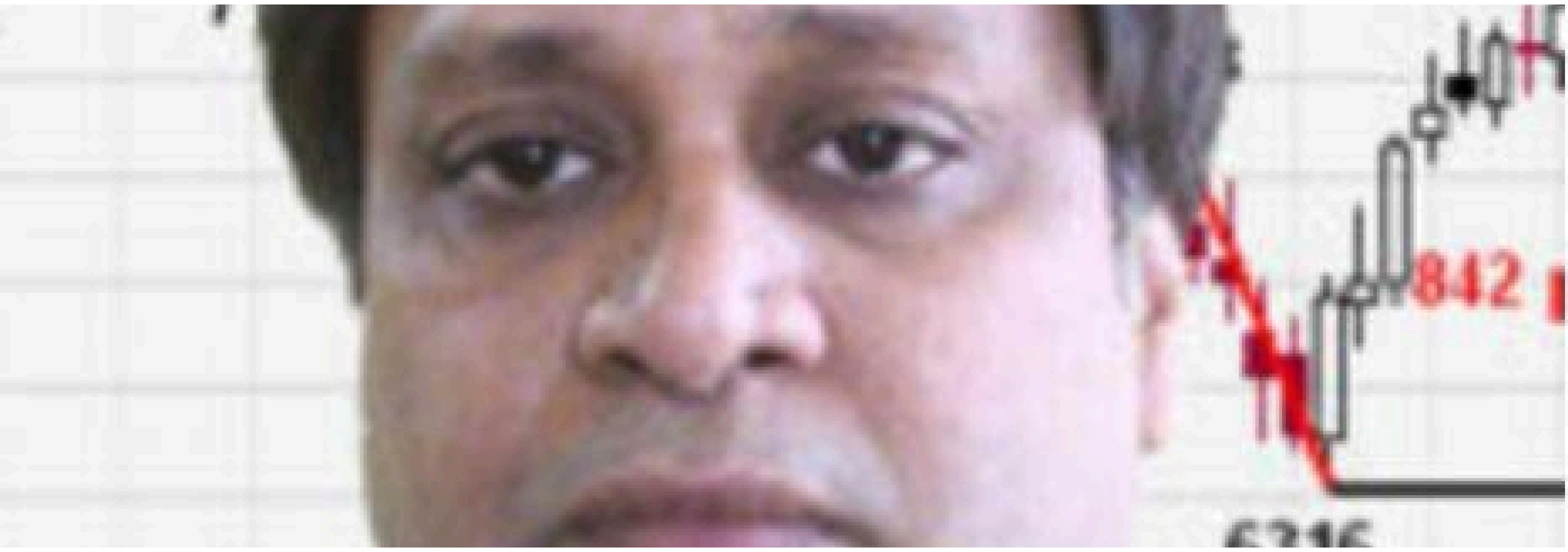
PAAS reports Q2 results on 12 August 2026, squarely inside the first half of August — the market knows the date, so positioning will start building from next week. Trailing EPS has risen to $3.18 (up 270% year-on-year), and the stock trades at a modest 13.6x trailing / 10.4x forward earnings — a cheap-looking multiple that actually reflects doubt that the earnings can repeat if metal prices soften.

Sell-side opinion is split into the print: BofA cut its target from $77 to $69 and Jefferies from $54 to $53, while Scotiabank raised to C$95 and TD upgraded to Buy with a $72 target. The 9-analyst consensus is still Buy, average target $65.25 (+50% upside). Our caution is about timing, not direction: buying a resistance-capped stock ahead of a binary print, while the underlying commodity is itself corrective, is weak risk-reward.

Levels to Watch — PAAS

- **Resistance:** $47.37 → $49.46 → $53.99
- **Reference:** 52-week high $69.99, low $26.77; average analyst target $65.25; Q2 results 12 August 2026.
- **Bias:** cautious into the print and the three-layer resistance; a breakout is confirmed only on a durable close above $47.37 on volume.

Beware in Silver!



Astro-Economics: this week's planetary setup points to volatility in bullion

Col Ajay (Ajayastromoneyguru) | Astro-Economics Note | 03 Aug 2026. Educational analysis, not investment advice.

According to Col. Ajay (Ajayastromoneyguru), the first week of August is represented by the Moon, while the year 2026 is ruled by the Sun.

Key Planetary Positions This Week

- **Sun & Jupiter Conjunction:** Sun and Jupiter form a conjunction in Kark Rashi (Cancer).
- **Combust Jupiter:** Jupiter is combust due to its close proximity to the Sun.
- **Saturn & Jupiter Trine:** Saturn and Jupiter form a trine aspect with each other in water signs.
- **Venus & Ketu Separation:** Venus and Ketu are moving away from their conjunction.
- **Saturn & Venus Opposition:** Saturn and Venus are positioned directly opposite each other.

Market Impact: Bullion & Metals

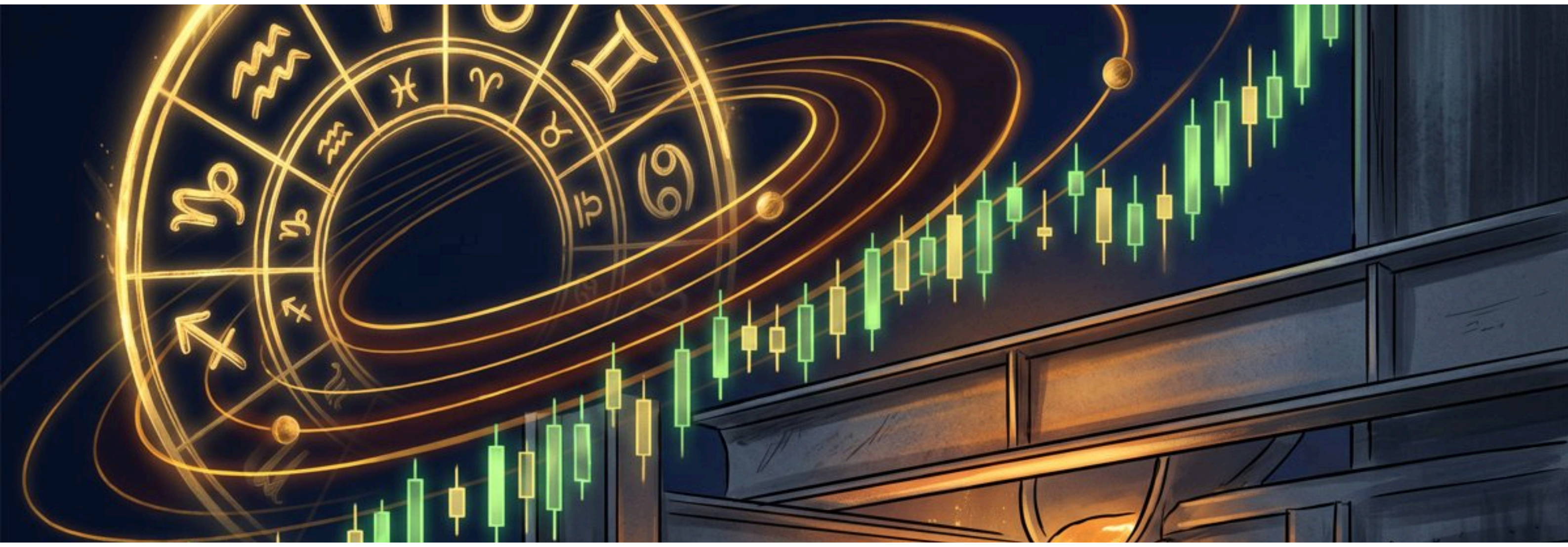
These significant planetary combinations indicate high volatility in the bullion market. Silver investors, in particular, should remain cautious. From an Astro-Economics perspective, it may be time to consider booking profits in silver, as the metal could experience profit booking at any moment in both Indian and global commodity markets.

Recent Market Performance

- **** Last week, our expectation of high volatility with an overall positive trend in global markets proved accurate.
- **** As anticipated, Indian steel stocks showed strong upward momentum — SAIL rose ~7.8% and JSW Steel ~4%.

We hope our readers benefited from this advance research and market insight. To learn Astro-Economics: Call / WhatsApp 9414056705.

Astro-Economics: Metals & Real Estate in Focus; Positive Momentum for Global Markets



Volatile but overall positive momentum for global equities; metals and real estate in focus for the week ahead

Col Ajay (Ajayastromoneyguru) | Astro-Economics Note | 03 Aug 2026. Educational analysis, not investment advice.

According to Ajayastromoneyguru, the fourth week of July represents the Sun, and the year 2026 is also governed by the Sun.

Key Planetary Positions

Currently, the Sun and Jupiter are forming a conjunction in Kark Rashi (Cancer), causing Jupiter to become combust due to its proximity to the Sun. Meanwhile, Ketu and Venus are conjunct in Singh Rashi (Leo). Additionally, Mars is under the aspect of Saturn, with Mars and Rahu forming a square angle with each other.

Market Impact

This complex planetary combination suggests volatile yet overall positive momentum in global stock markets.

Recent Market Performance

Last week, our forecast regarding high volatility in global equity markets and a bullish move in crude oil proved remarkably accurate — evidenced by a sharp, near-vertical surge of nearly 17% across Indian and global commodity markets. We hope our readers capitalised on these profitable movements in both equities and commodities.

The Week Ahead

For the coming week, our Astro-Economics analysis highlights the Metals and Real Estate sectors as key areas to monitor. We anticipate positive momentum across global stock markets, particularly across Asian indices including Hong Kong, South Korea and India. Within the metals space, steel and metal stocks warrant close observation — investors may keep SAIL and JSW Steel on their radar for potential medium-term investment opportunities.

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Centre Cracks Down on Sugar Hoarding Before Festival Season: 400-Tonne Stock Limit Set for Dealers

To keep sugar prices in check through the coming festival season and curb artificial scarcity (hoarding), the central government has imposed strict stock limits on sugar dealers nationwide. Under the new rule — in force from 1 August 2026 to 30 November 2026 — no dealer may hold more than 4,000 quintals (400 tonnes) of sugar at any one time.

To keep supply flowing, a 30-day turnover deadline is also mandatory: stock must be sold within 30 days of receipt. For full transparency, all dealers must regularly update their inventory on the DFPD online portal (foodstock.dfpd.gov.in). Issued under the Essential Commodities Act, 1955 and the Sugar (Control) Order, 2025, the directive lets state governments impose stricter rules but not raise the 4,000-quintal ceiling.

Impact on Industry and Exemptions

The move mainly affects large dealers. Sugar held on government account and stock authorised for PDS ration shops is exempt from the limit. No separate numeric cap has been set for bulk industrial users in food processing, confectionery and beverages.

Bumper Allocation for Festivals

To meet market demand, the government has also released a domestic sales quota of 22.50 lakh tonnes for August 2026, higher than July's 22 lakh tonnes. Consumption rises sharply in August with Shravan, Raksha Bandhan and Krishna Janmashtami. Capping dealer stocks while releasing ample quota is meant to keep retail prices stable through festival demand.

International Backdrop

India's step comes amid continued volatility in global commodity markets. Although the FAO sugar price index has softened recently, consumption across the Asia-Pacific keeps rising. India's domestic stock-control policy will both shield local consumers from festival inflation and act as an important buffer against any instability in the global supply chain.

Global Cotton Market Stir: Advance Bookings Surge Despite Weak Current Demand; Volatility Persists

The global cotton market is passing through a complex phase driven by shifting demand patterns, weather concerns and significant trading activity. While immediate demand for the current season looks weak, international textile mills are aggressively booking cotton for the coming season — a sign of long-term confidence in the textile sector.

US Export Sales: A Tale of Two Seasons

Per the latest USDA export-sales report for the week ended 23 July 2026, there is a stark gap between the current and future marketing years. Net Upland cotton sales for 2025/2026 fell sharply to just 29,700 running bales (RB) — down 42% week-on-week and 41% below the four-week average. Vietnam (14,200 RB) was RB) and China (3,200 RB); cancellations by Honduras and Japan weighed on the total.

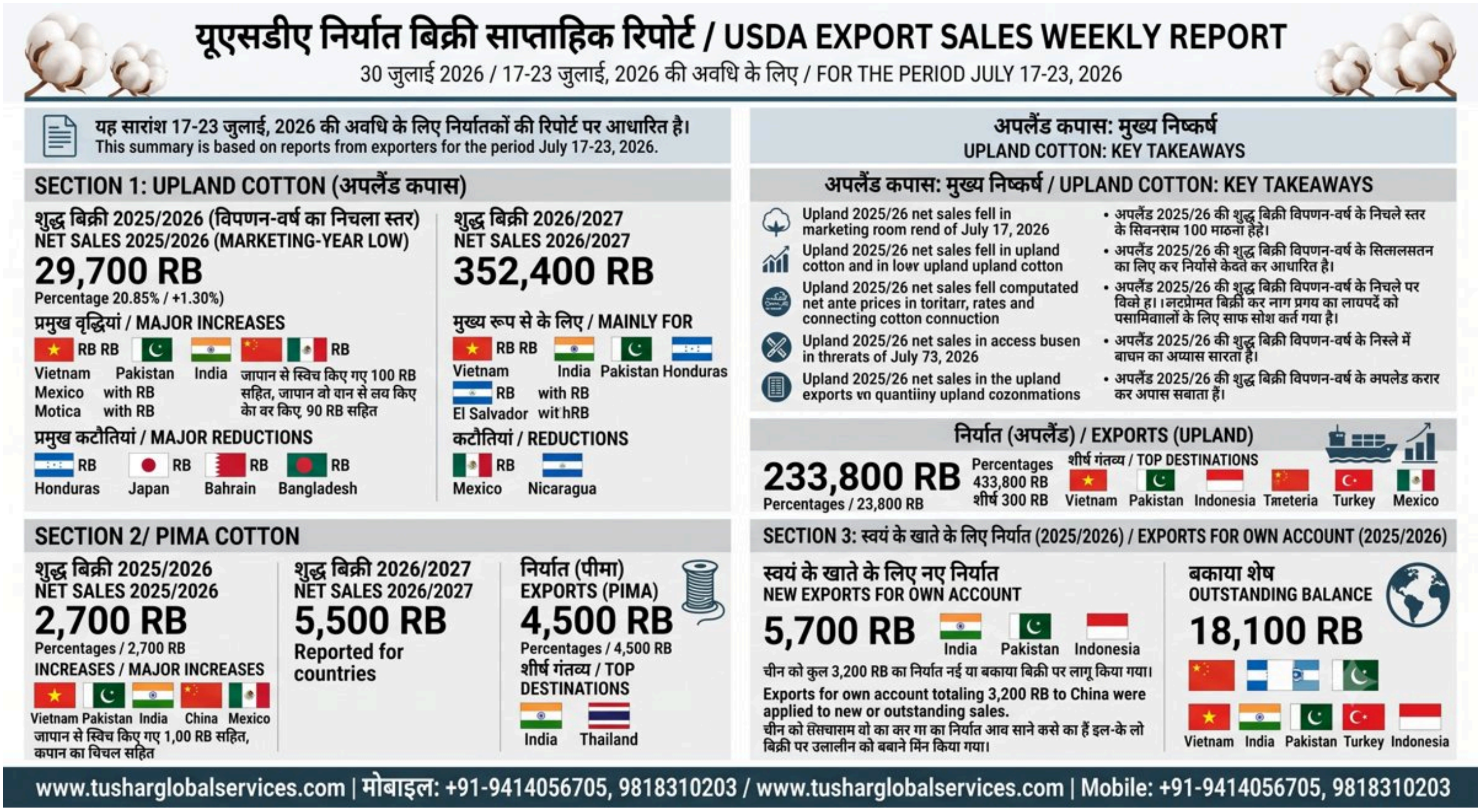
In sharp contrast, advance bookings for 2026/2027 were exceptionally strong at 352,400 RB. Asian buyers led: Vietnam booked an aggressive 245,500 RB, followed by India (42,200 RB) and Pakistan (18,400 RB). Physical Upland shipments were 233,800 RB, down 15% week-on-week. Pima followed suit, with 2,700 RB current-year and 5,500 RB forward sales.

Global Pricing and Sentiment

This strong forward demand supported ICE cotton futures through a choppy July. Futures opened the month near 77.84 cents/lb; despite mid-month pressure from soft short-term export data and the start of close near 80.53 cents/lb by 28 July — a 3.46% monthly gain. In China, early yield worries in Xinjiang from extreme heat and low rain had pushed Zhengzhou futures to a two-month high, but prices steadied after state-reserve sales began on 20 July, ending the month down 1.76% at 15,855 RMB/tonne.

Domestic Stability

India remains relatively stable: MCX cotton futures closed near ₹29,800 per bale, and spot prices at hubs like Rajkot held around ₹29,700 per bale. Aided by a strong monsoon, sowing progress is faster than normal — Andhra Pradesh's cotton area is up 13%. As the market moves into 2026/27, the surge in advance bookings suggests international spinning mills expect an apparel-demand recovery, positioning India and


यूएसडीए निर्यात बिक्री साप्ताहिक रिपोर्ट / USDA EXPORT SALES WEEKLY REPORT
30 जुलाई 2026 / 17-23 जुलाई, 2026 की अवधि के लिए / FOR THE PERIOD JULY 17-23, 2026
यह सारांश 17-23 जुलाई, 2026 की अवधि के लिए निर्यातकों की रिपोर्ट पर आधारित है।
This summary is based on reports from exporters for the period July 17-23, 2026.
SECTION 1: UPLAND COTTON (अपलैंड कपास)
शुद्ध बिक्री 2025/2026 (विपणन-वर्ष का निचला स्तर)
NET SALES 2025/2026 (MARKETING-YEAR LOW)
29,700 RB
Percentage 20.85% / +1.30%)
प्रमुख वृद्धियां / MAJOR INCREASES
RB RB
RB
Vietnam
Pakistan
India
Mexico
with RB
Motica
with RB
जापान से स्विच किए गए 100 RB सहित, जापान वो यान से लय किए केा वर किए 90 RB सहित
प्रमुख कटौतियां / MAJOR REDUCTIONS
RB
Honduras
RB
Japan
RB
Bahrain
RB
Bangladesh
शुद्ध बिक्री 2026/2027
NET SALES 2026/2027
352,400 RB
मुख्य रूप से के लिए / MAINLY FOR
RB RB
Vietnam
India
Pakistan
Honduras
RB
El Salvador
with RB
wit hRB
कटौतियां / REDUCTIONS
RB
Mexico
Nicaragua
SECTION 2/ PIMA COTTON
शुद्ध बिक्री 2025/2026
NET SALES 2025/2026
2,700 RB
Percentages / 2,700 RB
INCREASES / MAJOR INCREASES
Vietnam
Pakistan
India
China
Mexico
जापान से स्विच किए गए 1,00 RB सहित, कपान का विचल सहित
शुद्ध बिक्री 2026/2027
NET SALES 2026/2027
5,500 RB
Reported for countries
निर्यात (पीमा)
EXPORTS (PIMA)
4,500 RB
Percentages / 4,500 RB
शीर्ष गंतव्य / TOP DESTINATIONS
India
Thailand
अपलैंड कपास: मुख्य निष्कर्ष
UPLAND COTTON: KEY TAKEAWAYS
अपलैंड कपास: मुख्य निष्कर्ष / UPLAND COTTON: KEY TAKEAWAYS
Upland 2025/26 net sales fell in marketing room rend of July 17, 2026
Upland 2025/26 net sales fell in upland cotton and in lowr upland upland cotton
Upland 2025/26 net sales fell computated net ante prices in toritarr, rates and connecting cotton connuction
Upland 2025/26 net sales in access busen in threrats of July 73, 2026
Upland 2025/26 net sales in the upland exports vn quantiiny upland cozonmations
• अपलैंड 2025/26 की शुद्ध बिक्री विपणन-वर्ष के निचले स्तर के सिवनराम 100 माठना हेहे।
• अपलैंड 2025/26 की शुद्ध बिक्री विपणन-वर्ष के सितलसतन का लिए कर निर्योसे केदते कर आधारित है।
• अपलैंड 2025/26 की शुद्ध बिक्री विपणन-वर्ष के निचले पर विक्ते हा। ।नदप्रोमत बिक्री कर नाग प्रगय का लायपर्दे को पसामिवालों के लिए साफ सोश कर्त गया है।
• अपलैंड 2025/26 की शुद्ध बिक्री विपणन-वर्ष के निस्ले में बाघन का अप्यास सारता है।
• अपलैंड 2025/26 की शुद्ध बिक्री विपणन-वर्ष के अपलेड करार कर अपास सबाता हैं।
निर्यात (अपलैंड) / EXPORTS (UPLAND)
233,800 RB
Percentages / 23,800 RB
Percentages
433,800 RB
शीर्ष 300 RB
शीर्ष गंतव्य / TOP DESTINATIONS
Vietnam
Pakistan
Indonesia
Tशreteria
Turkey
Mexico
SECTION 3: स्वयं के खाते के लिए निर्यात (2025/2026) / EXPORTS FOR OWN ACCOUNT (2025/2026)
स्वयं के खाते के लिए नए निर्यात
NEW EXPORTS FOR OWN ACCOUNT
5,700 RB
India
Pakistan
Indonesia
चीन को कुल 3,200 RB का निर्यात नई या बकाया बिक्री पर लागू किया गया।
Exports for own account totaling 3,200 RB to China were applied to new or outstanding sales.
चीन को सिसचाराम वो का मर गा का निर्यात आव साने कसे का हैं इल-के लो बिक्री पर उलालीन को बबाने मिंन किया गया।
बकाया शेष
OUTSTANDING BALANCE
18,100 RB
Vietnam
India
Pakistan
Turkey
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Castor Oil Exports at 49,614 Tonnes in July; Spot Prices Steady as Arrivals Ease

3 August 2026: According to trade reports, India's castor oil exports in July 2026 were 49,614.93 metric tonnes. While below June (about 60,760 tonnes) and the record 90,000 tonnes set in May, the figure is very close to the market's expectation of 50,000 tonnes. With exports in line with estimates, traders see little chance of any sharp price fall in castor for now. From January to July this year, total castor oil exports stand at 4,42,979.73 metric tonnes.

Domestic Market and Mandi Arrivals

In the key producing belt of North Gujarat, weekend rain kept mandi arrivals of castor limited, lending price stability. Total arrivals nationwide were 21,000 bags (75 kg each) — 15,000 from Gujarat, 4,000 from Rajasthan and 2,000 direct to mills. Amid limited arrivals, spot castor in Gujarat held between ₹1,380 and ₹1,410 per 20 kg.

With the futures market closed, major shippers left quotes little changed: Jagana ₹1,429, N.K. ₹1,425 and Mundra ₹1,415 per 20 kg from morning; Kandla delivery (ready-ready) castor oil was ₹1,412 per 10 kg.

Global Demand and Kharif Sowing

International demand for Indian castor oil and its derivatives remains strong, with rising use in cosmetics, aerospace and durable bio-chemical industries in China and Europe. Recent data show a sharp jump in China's imports of Indian oilmeals (including castor meal) — a positive signal for Indian farm products. Domestically, good monsoon rain in Gujarat and Rajasthan has markedly improved soil moisture, benefiting the current kharif sowing season. Castor sowing typically gathers pace later in the season, but favourable weather points to a good crop this year too.


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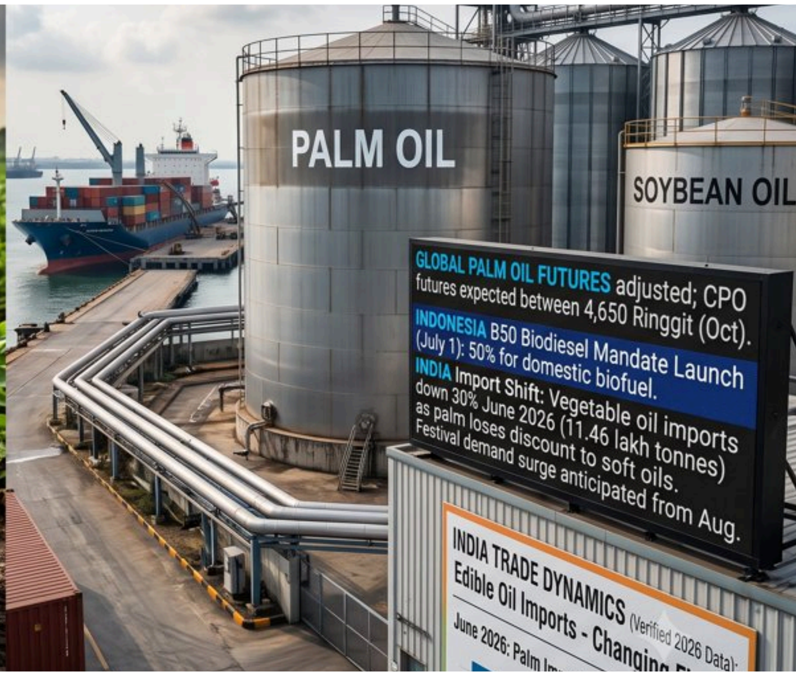
Kharif Oilseed Sowing Gathers Pace Amid Shifts in Edible-Oil Imports



Kharif Sowing 2026: Groundnut and Sesame Area Rise

An active July monsoon has driven strong progress in oilseed cultivation this kharif 2026.

- **Groundnut:** sowing reached 43.06 lakh hectares nationwide by 31 July, up from 41.90 lakh hectares a year ago. Gujarat leads with 17.50 lakh hectares, Rajasthan at 10.70 lakh hectares.
- **Sesame:** sowing has also picked up, rising to 9.27 lakh hectares from 8.17 lakh a year ago, with Rajasthan contributing 1.41 lakh hectares.
- **Soybean & others:** July rain lifted soybean sowing to 1.17 crore hectares, roughly level with last year, Maharashtra contributing 47.21 lakh hectares; sunflower sowing rose to 98,000 hectares.

Spot Market: Firmness Persists

Upcoming festival demand and a shortage of quality produce are keeping physical markets firm.

- **Groundnut:** fresh moist groundnut in South Indian mandis trades ₹5,500–₹6,000 per quintal, while old premium stock fetches up to ₹9,000. Processed kernels (80–90 count) sell up to ₹12,600 and 60–70 count up to ₹13,500; Rajkot premium G-20 holds ₹7,800–₹8,250.
- **Sesame:** premium white sesame is in acute short supply. Summer sesame trades ₹11,800–₹12,500 per quintal, while high-demand premium Z-Black has reached ₹18,750–₹19,000.

Global Edible Oils and India's Trade

- **Futures:** palm oil October futures eased to 4,660 ringgit ($1,141) per tonne, though the MPOC expects CPO to find firm support at 4,400–4,650 ringgit in August.
- **Tighter global supply:** support comes mainly from Indonesia's B50 biodiesel programme (effective 1 July 2026), which mandates 50% palm use in domestic biofuel, sharply reducing export availability.
- **India's imports:** June 2026 vegetable-oil imports fell about 30% to 11.46 lakh tonnes, as palm oil's price discount to soft oils like soy and sunflower vanished, making it less attractive to Indian refiners.

USDA EXPORT SALES WEEKLY DATA

यू.एस. सोयाबीन निर्याति अपडेट

U.S. SOYBEAN EXPORT SALES UPDATE

रिपोर्ट की तारीख: JULY 30, 2026
अवधि: JULY 17–23, 2026

This summary is based on reports from exporters for the period July 17–23, 2026.

शुद्ध बिक्री (2025/26)

302,300 MT

- पिछले सप्ताह से from previous week
- पिछले 4-सप्ताह के औसत से उल्लेखनीय वृद्धि

शीर्ष वृद्धि (2025/26)

मिस्र	62,700 MT
जापान	58,900 MT [[अज्ञात गंतव्यों से स्विच किए गे स्विच किए गए 56,000 मीट्रिक टन और 200 मीट्रिक टन की कमी सहित]]
मेक्सिको	53,100 MT [[1,700 मीट्रिक टन की कमी सहित]]
इंडोनेशिया	49,500 MT [500 मीट्रिक टन की कमी सहित]]
अल्जीरिया	49,500 MT

शीर्ष कटौतियां (2025/26)

अज्ञात गंतव्य	74,500 MT
वेनेजुएला	600 MT

नई फसल की बिक्री (2026/27)

1,333,200 MT

चीन	519,000 MT
अज्ञात गंतव्य	372,000 MT
मेक्सिको	309,300 MT
अल्जीरिया	44,000 MT
जापान	30,100 MT

निर्यात (SHIPMENTS)

490,300 MT

- 64% UP FROM PREVIOUS WEEK
- 14% UP FROM PRIOR 4-WEEK AVERAGE

TOP DESTINATIONS

मेक्सिको	108,600 MT
इंडोनेशिया	98,900 MT
जापान	65,800 MT
मिस्र	65,200 MT
अल्जीरिया	49,500 MT

स्वयं के खाते के लिए निर्यात (2025/26)

स्वयं के खाते के लिए वर्तमान निर्यात बकाया शेष
Current Exports For Own Account Outstanding Balance

1,800 MT

सभी ताइवान ALL TAIWAN

USDA SOYBEAN CAKE & MEAL WEEKLY SALES REPORT

USDA Export Sales Weekly Report
यूएसडीए निर्यात बिक्री साप्ताहिक रिपोर्ट

USDA EXPORT SALES WEEKLY REPORT
SOYBEAN CAKE & MEAL

This summary is based on reports from exporters for the period July 17-23, 2026.
यह सारांश 17-23 जुलाई, 2026 की अवधि के लिए निर्यातकों की रिपोर्टों पर आधारित है।

NET SALES 2025/26
शुद्ध बिक्री 2025/26

63,300 MT
Marketing-Year Low
विपणन वर्ष का निचला स्तर

▼ **66%** vs. previous week
पिछले सप्ताह की तुलना में

▼ **67%** vs. prior 4-week average
पिछले 4-सप्ताह के औसत की तुलना में

NET SALES 2025/26: MAJOR REDUCTIONS
शुद्ध बिक्री 2025/26: प्रमुख कटौतियां

(MT)

Unknown Destinations	-45,600
Canada	-5,600
Belgium	-2,700
Honduras	-2,200
Japan	-900

EXPORTS (SHIPMENTS) (MT)

367,300 MT

⬆ **Noticeably** vs. previous week

⬆ **14%** vs. prior 4-week average
पिछले 4-सप्ताह के औसत की तुलना में 14% अधिक

NET SALES 2025/26: TOP DESTINATIONS - INCREASES
शुद्ध बिक्री 2025/26: शीर्ष गंतव्य - वृद्धि

(MT)

Philippines (incl. 45,000 MT switched from unknown destinations ... और 200 MT की कमी सहित	56,900
Taiwan (incl. decreases of 100 MT)	30,700
Cuba	7,300
Mexico (incl. decreases of 200 MT)	6,000
Indonesia (incl. decreases of 500 MT)	6,000

NET SALES 2026/27 (MT)

Canada	26,000
Mexico	15,900
Jamaica	4,000
Sri Lanka	3,100
Unknown Destinations	1,500

Total Net Sales 2026/27: 51,400 MT
कुल शुद्ध बिक्री 2026/27: 51,400 MT

EXPORTS (SHIPMENTS) BY DESTINATION - TOP 5 (MT)

		MT
1	Philippines	154,500
2	डोमिनिकन गणराज्य	38,700
3	सऊदी अरब	33,000
4	कोलंबिया	32,600
5	Mexico	32,400

OPTIONAL-ORIGIN SALES

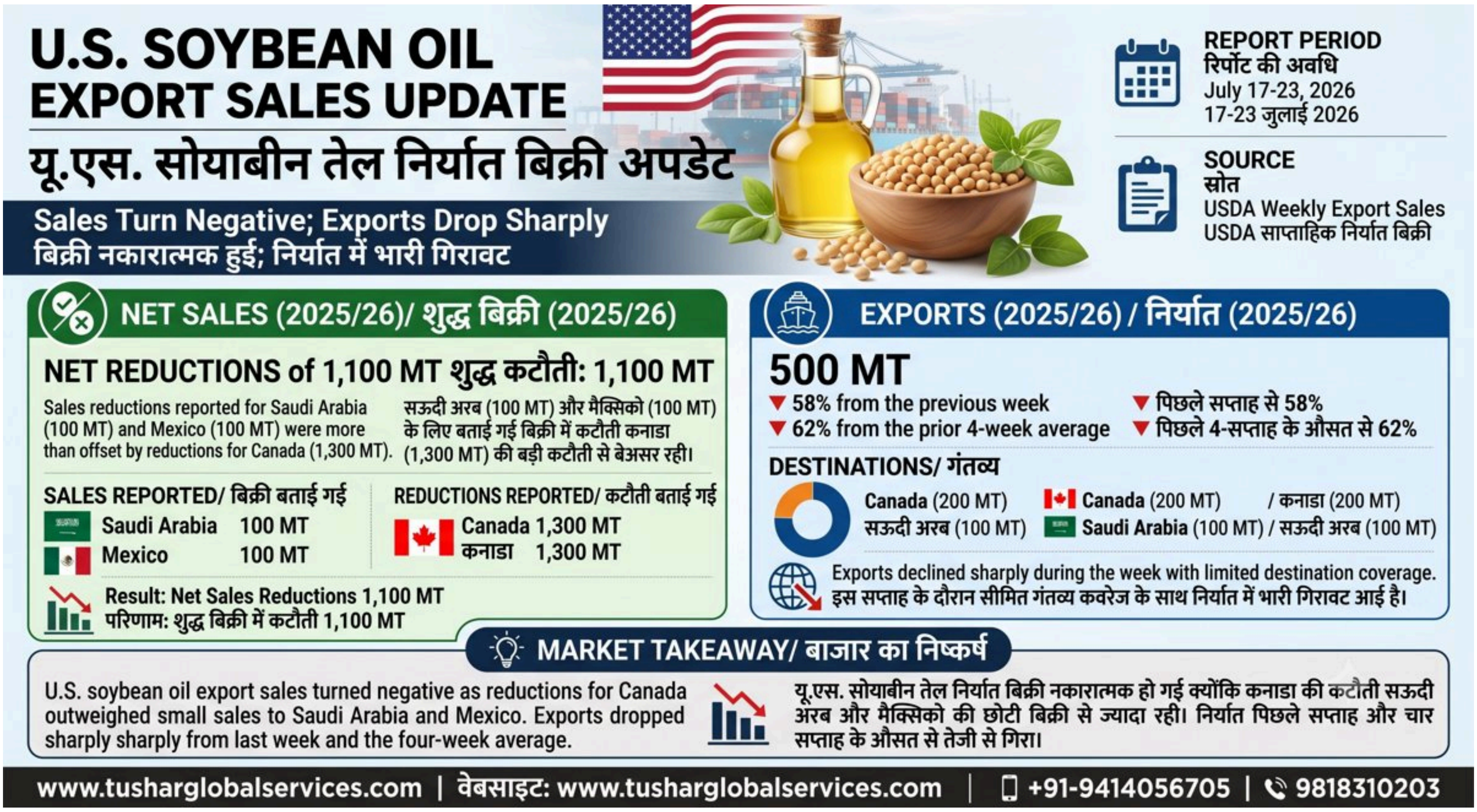
2025/26

Options exercised to expert **4,600 MT** to **Ecuador** from other than the United States.

Current outstanding balance:
35,000 MT, all Ecuador

2026/27

Current outstanding balance:
विकल्पों का...**इक्वाडोर**
वर्तमान बकाया बैलेंस...
सभी इक्वाडोर


U.S. SOYBEAN OIL
EXPORT SALES UPDATE
यू.एस. सोयाबीन तेल निर्यात बिक्री अपडेट
Sales Turn Negative; Exports Drop Sharply
बिक्री नकारात्मक हुई; निर्यात में भारी गिरावट
REPORT PERIOD
रिपोर्ट की अवधि
July 17-23, 2026
17-23 जुलाई 2026
SOURCE
स्रोत
USDA Weekly Export Sales
USDA साप्ताहिक निर्यात बिक्री
NET SALES (2025/26)/ शुद्ध बिक्री (2025/26)
NET REDUCTIONS of 1,100 MT शुद्ध कटौती: 1,100 MT
Sales reductions reported for Saudi Arabia (100 MT) and Mexico (100 MT) were more than offset by reductions for Canada (1,300 MT).
सऊदी अरब (100 MT) और मैक्सिको (100 MT) के लिए बताई गई बिक्री में कटौती कनाडा (1,300 MT) की बड़ी कटौती से बेअसर रही।
SALES REPORTED/ बिक्री बताई गई
Saudi Arabia 100 MT
Mexico 100 MT
REDUCTIONS REPORTED/ कटौती बताई गई
Canada 1,300 MT
कनाडा 1,300 MT
Result: Net Sales Reductions 1,100 MT
परिणाम: शुद्ध बिक्री में कटौती 1,100 MT
EXPORTS (2025/26) / निर्यात (2025/26)
500 MT
58% from the previous week
62% from the prior 4-week average
पिछले सप्ताह से 58%
पिछले 4-सप्ताह के औसत से 62%
DESTINATIONS/ गंतव्य
Canada (200 MT)
सऊदी अरब (100 MT)
Canada (200 MT) / कनाडा (200 MT)
Saudi Arabia (100 MT) / सऊदी अरब (100 MT)
Exports declined sharply during the week with limited destination coverage.
इस सप्ताह के दौरान सीमित गंतव्य कवरेज के साथ निर्यात में भारी गिरावट आई है।
MARKET TAKEAWAY/ बाजार का निष्कर्ष
U.S. soybean oil export sales turned negative as reductions for Canada outweighed small sales to Saudi Arabia and Mexico. Exports dropped sharply sharply from last week and the four-week average.
यू.एस. सोयाबीन तेल निर्यात बिक्री नकारात्मक हो गई क्योंकि कनाडा की कटौती सऊदी अरब और मैक्सिको की छोटी बिक्री से ज्यादा रही। निर्यात पिछले सप्ताह और चार सप्ताह के औसत से तेजी से गिरा।
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Pulses Bulletin 2026: Tur Sowing Falls, NAFED Sales Firm Chana, MP Raises Moong Procurement to 60%

Tur (Arhar) and Urad Market

Kharif pulse sowing shows a mixed trend nationwide. Tur sowing has fallen sharply — the area was just 34.91 lakh hectares by 31 July, versus 38.44 lakh a year earlier, with big declines in Maharashtra and Karnataka; traders expect a sharp rise in tur prices before the new crop arrives. Urad sowing, by contrast, rose to 21.28 lakh hectares from 19.14 lakh last year. New urad arrivals have begun in Sangli (Maharashtra) and Nandyal (Andhra Pradesh); fresh moist crop in Sangli runs ₹9,200–₹9,300 per quintal.

- **Policy update:** to secure domestic supply amid weather uncertainty, the DGFT has extended the 'free import' policy for urad to 31 March 2026, and the Centre has raised urad's MSP to ₹7,420 per quintal for 2026.

Chana Firms Up

Chana is seeing strong firmness, mainly because NAFED is selling old buffer stock at higher prices — recently ₹6,327 in Gujarat, ₹6,435 in Maharashtra and ₹6,337 in MP per quintal; base prices for Karnataka, Rajasthan and Andhra were set at ₹6,251–₹6,311. The sales have lifted spot and imported chana rates, and traders believe the strength may hold through Diwali.

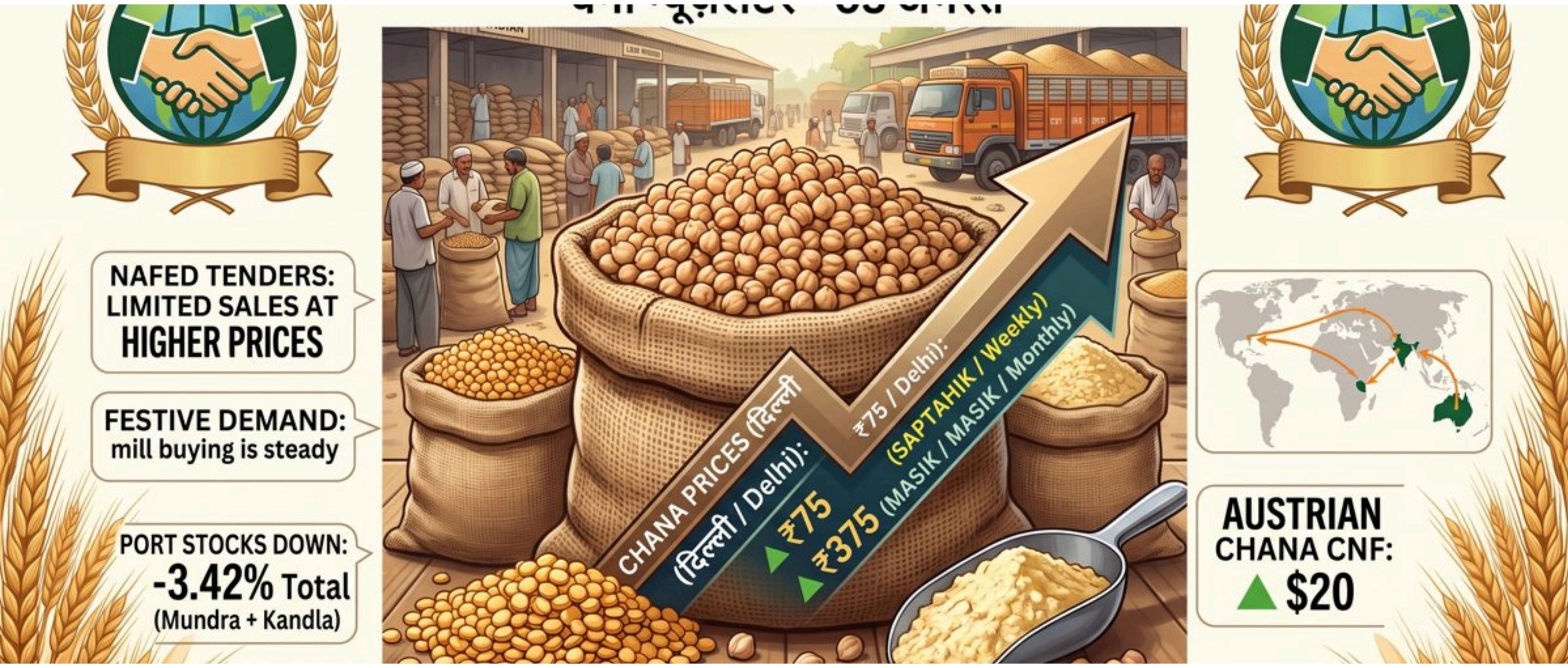
Moong and Masoor

Moong area has shrunk sharply this year — sowing fell to 20.32 lakh hectares by 31 July from 32.23 lakh a year ago. Early new moong in Karnataka is arriving at ₹9,000–₹10,000 per quintal.

- **MP procurement:** after large farmer protests, the state raised government moong procurement from 25% to 60%, suspended the disputed 'e-token' fertiliser-distribution system pending review, and extended the moong procurement deadline to 20 August.

- **Masoor:** the market is dull on weak buying — imported Canadian masoor at Mumbai port trades ₹5,950 and Australian ₹5,815–₹5,900.

Festival Demand and Falling Port Stocks Drive Strong Firmness in Chana



India's chana market stays firm ahead of the festival season. Prices have risen on falling mandi arrivals, higher replacement cost and strong signals from overseas markets. In the week ended 1 August 2026, spot and bilty markets across the country saw a jump: Kantewala chana in Indore leapt ₹100 to ₹6,500–₹6,600 per quintal, while Rajasthan-origin chana in Delhi reached ₹6,275–₹6,300. Festival demand fed through to pulses too, lifting chana dal in Indore ₹150 to ₹7,700–₹7,900.

Domestic Demand and Government Policy

Advance buying by namkeen makers, dal-besan mills and wholesalers is steadily supporting the market. NAFED continues to sell chana via tender, but limited sales at high prices keep sentiment strong.

Overseas Cues and Port Stocks

Firm overseas prices have also supported the domestic market. By 28 July 2026, total chana stock at Mundra and Kandla ports fell 3.42% to 2,91,573 tonnes; importers are currently holding about 2.92 lakh tonnes of Australian chana at ports, tightening supply. CNF rates for Australian chana for August-September shipment rose to $630 per tonne, and Tanzania to $630–$635.

Macro Picture and Outlook

India's total chana imports fell about 33% (to 1.01 million tonnes) in FY 2025-26. A 30% import duty on yellow peas has reduced cheap-pea competition, reinforcing chana's importance and consumption. Analysts note that continued yellow-pea availability and the government's large buffer stock could cap any runaway rise; further moves will depend on NAFED's sales policy, the domestic monsoon and September-October weather in Australia. The raised 2026 chana MSP of ₹5,550 per quintal provides a strong floor for farmers.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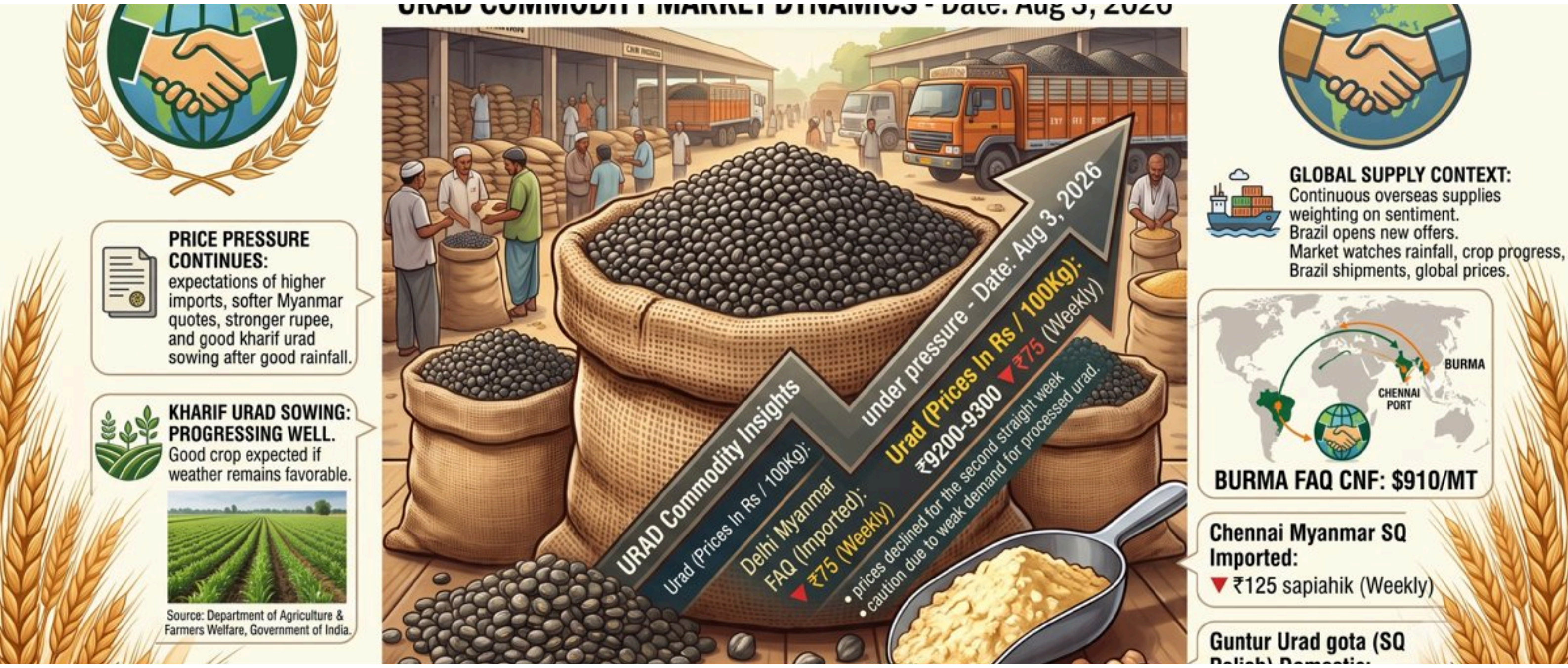
Weak Demand and Extended Duty-Free Imports Pressure Urad Prices



India's urad market continues to slide. In the week ended 1 August 2026, both domestic and imported urad prices fell for a second straight week. The softness reflects sluggish demand for urad dal and gota, expectations of higher imports, cheap Myanmar quotes, a firm rupee and good kharif sowing progress after ample rain.

Per market data, Myanmar FAQ urad in Chennai fell ₹150 to ₹9,500 per quintal, while the SQ variety dropped ₹125 to ₹9,800. Domestically, bilty prices in Chandausi (UP) broke ₹100 to ₹9,200–₹9,300. The weakness hit pulses too, with polished urad gota in Guntur down ₹200 to ₹12,500 per quintal.

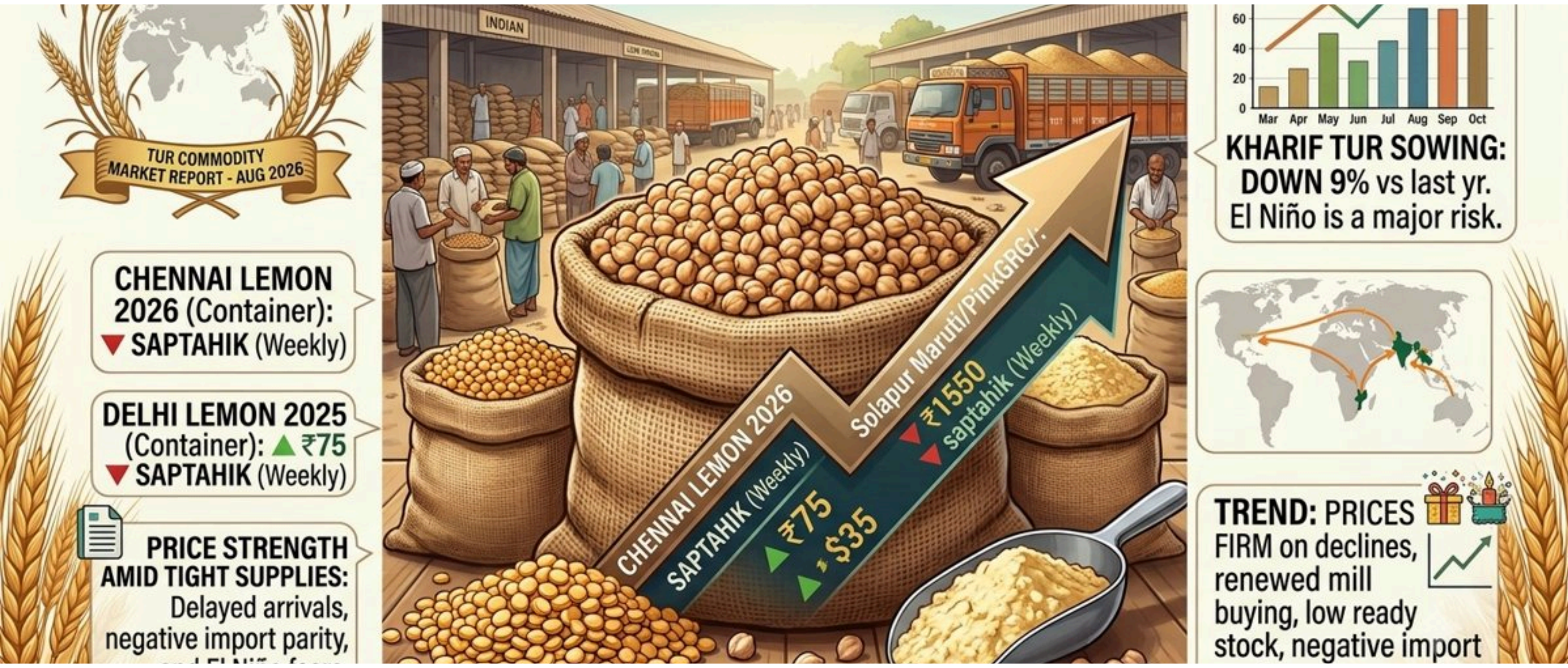
Policy and Trade Situation

To keep prices stable and supply adequate, the government earlier extended the duty-free import policy for urad and tur to 31 March 2027. The extension has kept overseas supply flowing and capped any big domestic rally. Steady foreign supply continues to arrive at Chennai port and is expected to last into mid-August, weighing heavily on sentiment. Globally, Chennai CNF rates for Burma FAQ urad for August-September shipment eased to $910 per metric tonne, while Brazil was $970; Brazil has also opened fresh offers around $915–$920 for January shipment.

Sowing Progress

Despite early worries over monsoon uncertainty and a possible El Niño impact, Agriculture Department data paint a positive picture for urad: by 31 July 2026 kharif urad sowing reached 21.08 lakh hectares, an impressive 10.71% rise over 19.04 lakh a year earlier. Traders remain cautious; market watchers note that if Myanmar SQ urad breaks its current ~₹9,500 level, prices could ease toward ₹9,350. New-crop arrivals and Brazilian shipments are expected from mid-September, keeping the market focused on rainfall distribution, global price trends and domestic dal demand.

Limited Arrivals and Slow Sowing Keep Tur Firm; El Niño in Focus



India's tur (arhar) market stays firm, driven by falling mandi arrivals, slow imports and negative import parity. Season arrivals in key producing states are nearly over, so millers and traders are buying as needed while farmers and stockists hold back their limited stock. In the week ended 1 August 2026, domestic desi tur firmed in major bilty markets like Delhi, Akola and Nagpur, though tur dal was mixed — signalling moderate demand ahead of the festival season.

International Trade and Imports

Myanmar-origin Lemon tur held ₹7,850 per quintal in Chennai — despite a firm rupee and cheap Myanmar CNF quotes, weak mill buying kept Chennai from rising. In Delhi, by contrast, limited stock firmed Myanmar Lemon tur to ₹8,100–₹8,125. The government recently extended the duty-free import policy for tur to 31 March 2027. African-origin tur saw mixed trade on quality; African new-crop arrivals are expected to rise from September, which could increase domestic competition.

Sowing Progress and Government Support

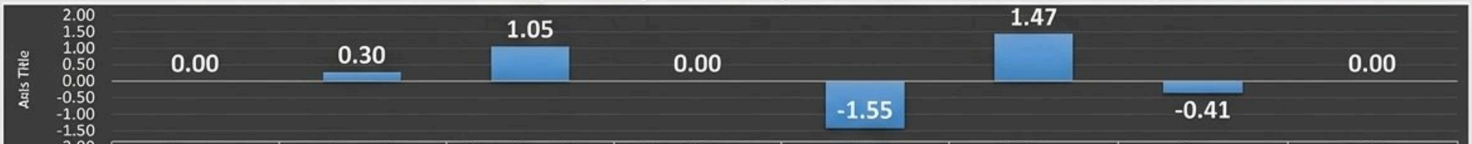
Despite improved soil moisture from recent rain, tur sowing for the 2026-27 kharif season remains a concern: by 31 July 2026 total tur area was 34.91 lakh hectares, 9.18% below 38.44 lakh a year earlier. To encourage farmers and reach pulses self-sufficiency by 2028, the Cabinet recently raised tur's MSP sharply to ₹8,450 per quintal for the 2026-27 marketing season.

PULSES

PULSES TREND ANALYSIS | दालों के रुझान का विश्लेषण

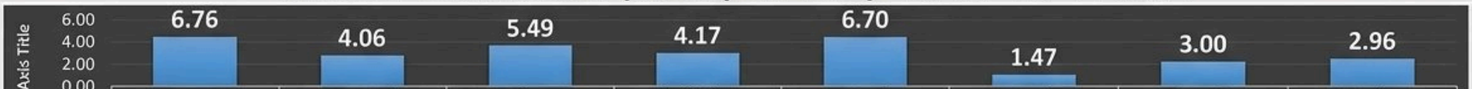
FOR 01-AUG-26 | 01-अगस्त-26 के लिए

WEEK-ON-WEEK (WOW) TREND | सप्ताह दर सप्ताह का रुझान



	Lemon Lemon Chennai	Karnataka Tur Akola	Rajasthan Line Chana Delhi	Kabuli Chana 42/44 Count Indore	Urad SQ Chennai	Mung Desi Jaipur	Masur Canada Mumbai	UP Line Matar Kanpur
01-Aug-26	Tur	Tur	Chana	Kabuli Chana	Urad	Mung	Change in Rs	Change %
25-Jul-26	0.00	0.30	1.05	0.00	-1.55	1.47	-0.41	0.00

MONTH-ON-MONTH (MOM) TREND | माह दर माह का रुझान



	Lemon Lemon Chennai	Karnataka Tur Akola	Rajasthan Line Chana Delhi	Kabuli Chana Count Indore	Urad SQ Chennai	Desi Mung Jaipur	Canada Masur Mumbai	UP Line Matar Kanpur
MOM	Lemon	Tur	Chana	Kabuli Chana	Urad	Mung	Canada	Change %
01-Aug-26	6.76	4.06	5.49	4.17	6.70	1.47	-0.41	2.96
01-Jul-26	6.76	4.06	5.49	4.17	6.70	1.47	3.00	2.96

YEAR-ON-YEAR (YOY) TREND | वर्ष दर वर्ष का रुझान

	Lemon Tur	Karnataka Tur	Rajasthan Line	Kabuli Chana Count	Urad SQ	Mung Desi	Masur Canada	Mumbai Mumbai	UP Line Kanpur
	Tur	Tur	Rajasthan Line	Kabuli Chana	Chennai	Jaipur	Mumbai		
	Chennai	Akola	Delhi	Indore	Chennai	Jaipur	Mumbai		
01-Aug-26	24.90	18.93	-1.96	-16.67	25.66	-4.17	-5.51		
01-Aug-25	24.90	18.93	-1.96	-16.67	25.66	-4.17	-5.51		

Key Insights:
Week-on-Week if positive is positive WOW is positive MOM, keep data precise.

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BRANDED PROCESSED PULSES AT MUMBAI APMC MARKET
मुंबई एपीएमसी मार्केट में ब्रांडेड प्रोसेस्ड दालें

MANDI	BRAND	1-AUG-2026	31-JUL-2026
मंडी	तुअर दाल	1-अगस्त-2026	31-जुलाई-2026
TUR DAL		रीसेलर की कीमत / रिसेलर की कीमत	
Burma	Lemon (Phatka)	10500	10500
Burma	Sava Number	9600	9600
Sudan	Phatka	10800	10800
Mozambique	Phatka	10500	10500
TUR DAL		MILLS PRICE / मिल्स की कीमत	
Latur	Pistol / Dollar	11700/11900	11700/11900
Jalna	Gajraj / Bajaj	12400/12600	12400/12600
Solapur	Tractor	11500/11700	11500/11700
Khamgaon	Natraj	11300/11500	11300/11500
Vasad	Laxmi	12300/12700	12300/12700
Burma	Lemon (Phatka)	10200	10200
Burma	Sava Number	9400	9400
Sudan	Phatka	10600	10660
Mozambique	Phatka	10200	10200
चना दाल	**CHANA DAL**		UNIT: 100 Kg
Mumbai	Samrat	8150	8150
Latur	Angel	7650/7750	7650/7750
उड़द दाल	**URAD DAL**	7850/7950	7750/7950
Mumbai	Tiranga	12400/12500	12400/12500
Bikaner	KKK, 777	12200/12400	12200/12400
Jalgaon	Parivar	12300	12300
मसूर दाल	**MASOOR DAL**		यूनिट: 100 किलोग्राम
Khopoli	Imported	7250/7350	7250/7350
Jalgaon	Imported	12300	12300
मूंग दाल	**MOONG DAL**		UNIT: 100 Kg
Jaipur	A1	9100/9300	9100/9300
चना बेसन	**CHANA BESAN**		यूनिट: 50 किलोग्राम
Mumbai	Samrat	4300	4300
Pune	Hira	4275	4275
Vasai/Rabala	Prabhat	4250	4250
वटाणा दाल	**VATANA DAL**		यूनिट: 50 किलोग्राम
Vashi	U.P	4640/4840	4640/4840
वटाणा बेसन	**VATANA BESAN**		यूनिट: 50 किलोग्राम
Pune	Parekh	4300	4300

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डिसक्लेमर: कीमतें बदल सकती हैं / Note: Prices subject to change. For information only.

PIGEON PEA (TUR) PRICE REPORT | कबूतर मटर (अरहर/तुर) मूल्य रिपोर्ट

01-AUG-26 01-अगस्त-26

01 -AUG-26 01-अगस्त-26

INTERNATIONAL MARKET		**अंतरराष्ट्रीय बाजार**	(UNIT : $/MT)
Burma (बर्मा)	Lemon (लेमन)	850	+0
RESALE MARKET		**पुनर्विक्रय बाजार**	(UNIT : $/MT)
Chennai (CNF)	CNF Lemon (सीएनएफ लेमन)	NA	+0
IMPORTED MARKET		**आयातित बाजार**	(UNIT: Rs/100 kg)
Mumbai (मुंबई)	Lemon (लेमन)	7800	+0
Mumbai (मुंबई)	Mozambique - White (मोजाम्बिक - सफेद)	6100/6200	+50
Mumbai (मुंबई)	Mozambique - Gajri (मोजाम्बिक - गजरी)	5950	+0
Chennai (चेन्नई)	Lemon (लेमन)	7900	+0
Delhi (दिल्ली)	Lemon (लेमन)	8125/8150	+0
ALL EXPENSES PAID (BILTY) MARKET		**सभी खर्च भुगतान (बिल्टी) बाजार**	(UNIT: Rs/100 kg)
Akola (अकोला)	Desi (देसी)	8300/8325	+0
Latur (लातूर)	Desi (देसी)	8300/8400	+0
Nagpur (नागपुर)	Desi (देसी)	8400/8450	+0
Solapur (सोलापुर)	Desi Pink (देसी पिंक)	7200/8050	+0
Katni (कटनी)	Katni Delivery (कटनी डिलीवरी)	8400/8500	+0
Katni (कटनी)	Katni Spot (कटनी स्पॉट)	8000/8100	+0
Raipur (रायपुर)	Desi (देसी)	8400	-25
Raipur (रायपुर)	Maharashtra Line (महाराष्ट्र लाइन)	8600	-25
Indore (इंदौर)	Maharashtra Line (महाराष्ट्र लाइन)	8200	+0
Indore (इंदौर)	Karnataka Line (कर्नाटक लाइन)	8300	+0
Kanpur (कानपुर)	Uttar Pradesh Line (उत्तर प्रदेश लाइन)	7400	+0
Kanpur (कानपुर)	Madhya Pradesh Line (मध्य प्रदेश लाइन)	7400	+0
Salem (सलेम)	Desi (देसी)	8400/8850	+0
MANDI PRICES (मंडी कीमतें) (UNIT : Rs/100 kg)			
Amravati (अमरावती)	Desi (देसी)	7500/7700	-50
Gulbarga (गुलबर्गा)	Desi (देसी)	8000/8500	+0

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GLOBAL CHANA MARKET UPDATE | वैश्विक चना बाजार अपडेट

DAILY PRICE ANALYSIS | दैनिक मूल्य विश्लेषण

Date: 01-AUGUST-2026 | दिनांक: 01-अगस्त-2026

Market बाजार	Variety किस्म	Prices (Rs/100kg) भाव (रु./100 किग्रा.)	Change बदलाव
IMPORTED MARKET | आयातित बाजार		UNIT : Rs/100kg	
Mumbai	Tanzania	6100	+0
Mumbai	Australia	6300/6350	+0
सर्व-व्यय-भुगतान (बिल्टी) बाजार | ALL EXPENSES PAID (BILTY) MARKET		UNIT : Rs/100kg	
All Delhi	Rajasthan Line	6250	-10
Indore	Katewala	6175	-10
Jaipur	Desi	6550/6600	+50
Akola	Desi	6325	+0
Nagpur	Vijay	6450/6500	+0
Latur	Annagiri	6450/6550	+0
Solapur	Desi	5800/6400	+0
Raipur	Desi	6625/6650	+0
Bikaner	Desi	5700/5900	+0
Kanpur	Uttar Pradesh Line	6475	-25
Kanpur	Madhya Pradesh Line	6475	-25
MANDI PRICES | मंडी भाव		UNIT : Rs/100kg	
Amravati	Desi	5800/6250	+0
Gulbarga	Desi	5800/6200	-50
Lalitpur	Desi	NA	+0
KABULI CHICKPEA | काबुली चना		UNIT : Rs/100Kg	
Indore	Local Mandi	8400/8900	+140
Indore	42-44 Count	10000	+0
Indore	44-46 Count	9700	+0
Indore	46-48 Count	9550	+0
Indore	50-58 Count	8800	+0
Indore	58-60 Count	7900	+0
Indore	80-85 Count	6800	+0
Delhi	AP Line	8000/9700	+0
Delhi	Karnataka Line	8000/9700	+0
Delhi	Maharashtra Line	7700/9500	+0

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URAD PRICE UPDATE | उड़द भाव अपडेट

DATE: 01-AUG-2026 | दिनांक: 01-अगस्त-2026

INTERNATIONAL & RESALE MARKET

Market | बाज़ार	Sub_Variety | उप-किस्म	भाव	बदलाव
Burma	SQ in $/MT	1005	+0
Burma	FAQ in $/MT	915	+0
Resale Market SQ CNF)		बर्मा SQ, डॉलर प्रति टन	
Chennai	SQ, पुनर्विक्रय	NA	+0
Chennai	FAQ पुनर्विक्रय	NA	+0

IMPORTED MARKET

Prices Rs/100kg | रु./100 किग्रा

Chennai	FAQ	NA	+0
Chennai	SQ	9550	-25
Delhi	FAQ	9300/9325	+0
Delhi	SQ	9800/9825	+0
Mumbai	FAQ	9250	+25
Kolkata	FAQ	9050/9100	+0

BILTY (ALL EXPENSES PAID) MARKET

Prices Rs/100kg | रु./100 किग्रा

Guntur	Polish	9600/9650	+0
Vijaywada	Polish	9600	+0
Indore	Desi	6500/10000	+0
Jaipur	Desi	8200/9200	+0
Jalgaon	Desi	7700/9250	+0
Chandausi	Desi	9225	+0

MANDI PRICES

Prices Rs/100kg | रु./100 किग्रा

Lalitpur	Desi	NA	+0
Latur	Desi	NA	+0
Rajkot	Desi	NA	+0
Jabalpur	Desi	8600/9250	+40

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MOONG PRICES IN MAJOR MARKETS | प्रमुख बाजारों में मूंग के भाव

UNIT : Rs/100Kg | इकाई : रू./100 किग्रा

01-AUG-26 | 01-अगस्त-26

MARKET | बाजार	SUB_VAR | उप-किस्म	PRICES | भाव	CHANGE | बदलाव
Delhi/दिल्ली	Rajasthan Line/राजस्थान लाइन	6000/7600	+0
Gulbarga/गुलबर्गा	Desi/देसी	5000/9000	+0
Indore/इंदौर	Desi/देसी	7000/7400	+0
Jaipur/जयपुर	Desi/देसी	6500/6900	+0
Jalgaon/जलगाँव	Desi/देसी	4500/8000	+0
Latur/लातूर	Desi/देसी	NA	+0
Rajkot/राजकोट	Desi/देसी	NA	+0
Harda/हरदा	Desi/देसी	NA	+0
Pipriya/पिपरिया	Desi/देसी	NA	+0
Khirkiya/खिरकिया	Desi/देसी	NA	+0

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Pea (Matar) Prices in Major Markets / प्रमुख बाजारों में मटर के भाव

DATE : 01-AUG-26 **UNIT : Rs/100Kg**

Market (बाजार)	Sub_Var / Variety (उप-किस्म / विशेषता)	Prices (भाव)	Change (बदलाव)
मुंबई	कनाडा पीली (मुंबई बंदरगाह)	4075	+0
मुंबई	रूसी पीली (हजीरा बंदरगाह)	3975	+0
मुंबई	कनाडा पीली (मुंद्रा बंदरगाह)	4050	-25
कानपुर	उत्तर प्रदेश लाइन	4350	+0
कानपुर	मध्य प्रदेश लाइन	4350	+0
ललितपुर	सफेद मटर	NA	+0
ललितपुर	हरी मटर	NA	+0
ओरई	सफेद मटर	3800/4000	+0
ओरई	हरी मटर	2700/3700	+0
झाँसी	सफेद मटर	NA	+0
झाँसी	हरी मटर	NA	+0

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MASUR PRICES IN MAJOR MARKETS (01-AUG-26) | IMPORT & DOMESTIC ANALYSIS | प्रमुख बाज़ारों में मसूर के भाव (01-अगस्त-26) | आयात और घरेलू विश्लेषण

IMPORTED MARKET (UNIT: Rs/100kg) आयातित बाज़ार Prices (रु/100 किग्रा)

मुंबई	कनाडा (मुंद्रा)	5625	+0
	कनाडा (हजीरा)	5725	+0
मुंबई	कनाडा क्रिमसन:कंटेनर	5975/6000	+0
	कनाडा:कांडला	5675	+0

आयातित बाज़ार Prices (रु/100 किग्रा)

दिल्ली	Canada:Kandla)	5675	+0
	कनाडा	5950	+0
कोलकाता	कनाडा	5900/5950	+0
	ऑस्ट्रेलिया नगट/निप्पर	6000/6050	+0

ALL EXPENSES PAID (BILTY) MARKET (UNIT: Rs/100kg)

दिल्ली	मध्य प्रदेश लाइन	6800	▲ +25
इंदौर	देसी	6150/6200	+0
बरेली	मोती	6850	+0
	छोटी	10200	▼ -100
बहराइच	देसी	10500	▼ -100

सभी खर्च भुगतान (बिल्टी) बाज़ार | Prices (रु/100 किग्रा)

बरेली	मोती	6850	+0
	छोटी	10200	▼ -100
बहराइच	देसी	10500	▼ -100
कानपुर	उत्तर प्रदेश लाइन	उपलब्ध नहीं (NA)	+0
	मध्य प्रदेश लाइन	उपलब्ध नहीं (NA)	+0

MANDI PRICES (UNIT: Rs/100kg)

ललितपुर	देसी	उपलब्ध नहीं (NA)	+0

मंडी कीमतें Prices (रु/100 किग्रा)

ललितपुर	देसी	उपलब्ध नहीं (NA)	+0

डिसक्लेमर: कीमतें परिवर्तन के अधीन हैं। केवल जानकारीपूर्ण उद्देश्यों के लिए। | **Disclaimers:** Prices subject to change. For informational purposes only.

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MUMBAI PULSES MARKET REPORT / मुंबई दाल बाजार रिपोर्ट

DATE: 01-08-2026			/ दिनांक: 01-08-2026
Variety | किस्म	Prices (Rs/100kg)	Prev Prices	Change
Black Matpe (Urad) Dal	उड़द दाल	पूर्व भाव	परिवर्तन
FAQ (एफएक्यू)	9250	9250	+0
Pigeon Pea (Tur) Dal	अरहर दाल	अरहर दाल	परिवर्तन
Lemon - Old (लेमन - पुराना)	7750	7800	-50
Lemon - New (लेमन - नया)	7850	7900	-50
Mozambique : White	6100/6200	6100/6200	+0
Red Lakoti (रेड लाकोटी)	5400	5400	+0
Mozambique : Gajar	5950	5950	+0
Dodoma (डोडोमा)	5750	5750	+0
Arusha (अरुषा)	6800	6800	+0
Chickpea (Chana) Dal	चना दाल	चना दाल	
Tanzania (तंजानिया)	6100	6100	+0
Australia (ऑस्ट्रेलिया)	6300/6350	6300/6350	+0
Yellow Pea (Matar) Dal	मटर दाल	मटर दाल	
Russian (रूसी)	3975	3975	+0
Canada (कनाडा)	4075	4075	+0
Lentil (Masoor) Dal	मसूर दाल	मसूर दाल	
Canada Crimson : Container	5975/6000	5975/6000	+0
Australia Jambo : Container	5925/5950	5925/5950	+0
	Kandla Port	कांडला पोर्ट	
Chickpea (Chana)	चना	चना | ऑस्ट्रेलिया	
Australia	6225/6250	6225/6250	+0
Lentil (Masoor)	मसूर	मसूर	
Canada	5675	5675	+0
Australia Nipper	5775	5775	+0
	Hazira Port	हजीरा पोर्ट	
Yellow Pea (Matar)	मटर	मटर | रूसी	
Russian	3975	3975	+0
Canada	4075	4075	+0
Lentil (Masoor)	मसूर	कनाडा	
Canada	5725	5725	+0
	Mundra Port	मुंद्रा पोर्ट	
Chickpea (Chana)	चना	ऑस्ट्रेलिया	
Australia	6225/6250	6225/6250	+0
Yellow Pea (Matar)	मटर	रूसी	
Russian	3950	3950	+0
Canada	4050	4050	+0
Lentil (Masoor)	मसूर	कनाडा	
Canada	5625	5625	+0
Australia Nipper	5725	5725	+0

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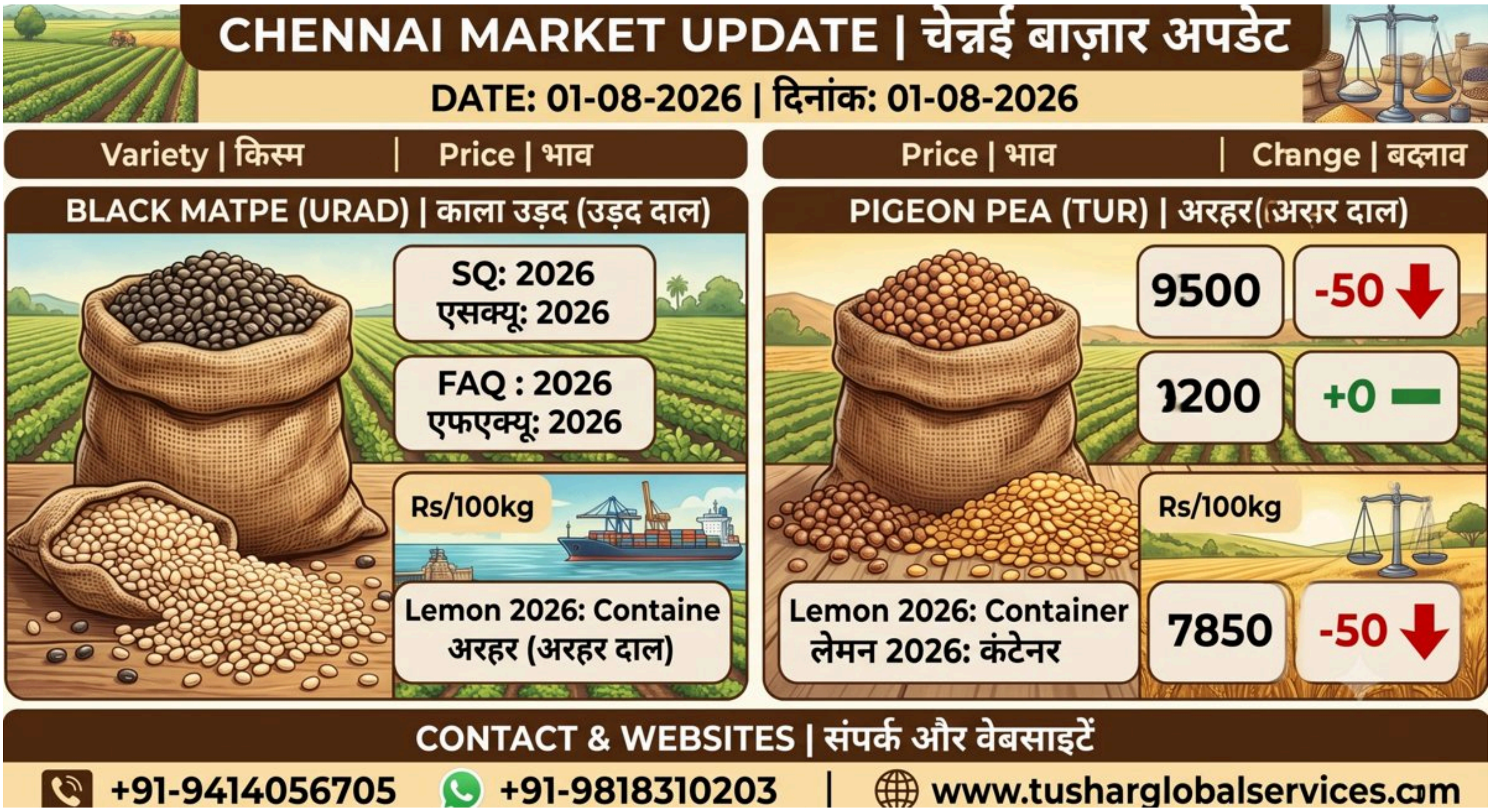
CHENNAI MARKET UPDATE | चेन्नई बाज़ार अपडेट
DATE: 01-08-2026 | दिनांक: 01-08-2026
Variety | किस्म
Price | भाव
Price | भाव
Change | बदलाव
BLACK MATPE (URAD) | काला उड़द (उड़द दाल)
SQ: 2026
एसक्यू: 2026
FAQ : 2026
एफएक्यू: 2026
Rs/100kg
Lemon 2026: Containe
अरहर (अरहर दाल)
PIGEON PEA (TUR) | अरहर(अरहर दाल)
9500
-50
200
+0
Rs/100kg
Lemon 2026: Container
लेमन 2026: कंटेनर
7850
-50
CONTACT & WEBSITES | संपर्क और वेबसाइटें
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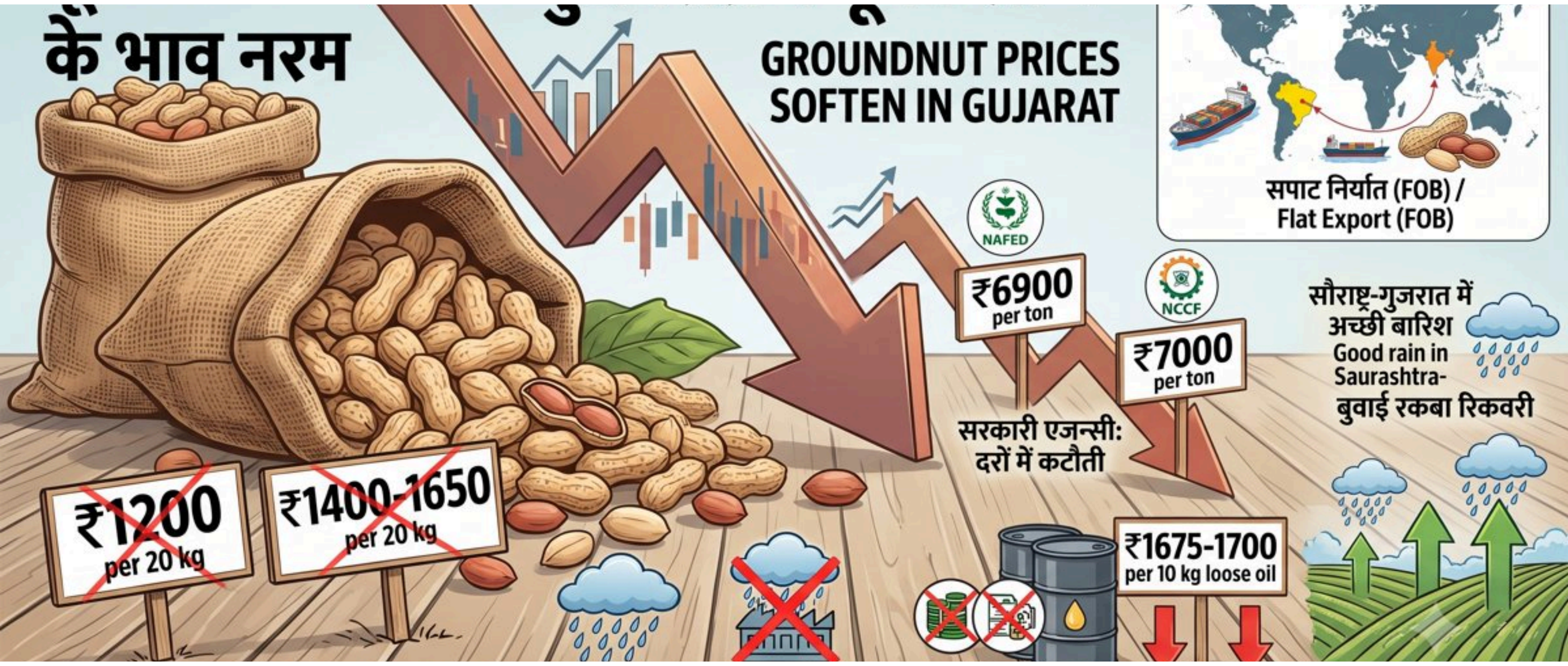
Gujarat Groundnut Market Slack: Weak Demand, Dull Oil Trade and Government Sales Drag Prices



1 August 2026: Gujarat's groundnut market is subdued. A lack of commercial demand and buffer-stock sales by government agencies have put heavy pressure on prices. Agencies have cut their groundnut sale rates by ₹100–₹150, and despite very thin arrivals, local mandi prices have slipped ₹5–₹10 per 20 kg.

Pressure from Government Sales and Auctions

NAFED has set its groundnut sale rate at ₹6,900 and NCCF at ₹7,000. Analysts warn that if buyers do not bid higher in the government auctions, spot prices could weaken further in the coming days.

Groundnut Oil Trade Stalls

The softness in seed stems mainly from a sluggish oil market. Loose groundnut oil is around ₹1,675–₹1,700 per 10 kg, but trade at this level is almost nil. Traders say a further ₹25 per 10 kg fall is possible if demand does not improve; lower oil prices would lead crushers to buy seed cheaper, adding pressure on groundnut.

Mandis and Rain Impact

Heavy rain across Saurashtra and Gujarat has disrupted the supply chain. Auctions at Rajkot mandi were fully shut today, while Gondal saw only 500-550 bags. Average-quality groundnut at Gondal was ₹1,200 per 20 kg, with best quality ₹1,400–₹1,650.

Sowing and Global Picture

Good rain in Saurashtra-Gujarat has brought big relief to farmers; kharif groundnut sowing, running about 15% behind last year by mid-July, is now expected to end level with or slightly below last year. Internationally, stiff competition from countries like Brazil and steady global demand have kept export (FOB) groundnut prices flat. Lacking strong export demand, the Indian market depends wholly on domestic consumption, which is currently not enough to support prices.

Spice Market Analysis

Coriander: Firm Futures Despite Imports

- Lower domestic output and rapid use of old stock keep coriander futures firm.
- Imports continue, but weak foreign quality limits their use mainly to small grinding units.
- Russian and Ukrainian coriander is now flowing more to the US and Europe, easing supply pressure in India.
- Reliance on old stock until the new season begins in mid-January makes firm prices likely between September and December. August futures on NCDEX closed ₹108 higher at ₹15,610.

Turmeric: Strong Surge in Spot and Futures

- Both spot and futures are buoyant as old stock exits quickly.
- Sowing data rose in Maharashtra, but water shortage in Tamil Nadu may hit output; direction now depends on weather and the monsoon. August futures closed ₹450 higher at ₹21,690.

Red Chilli: Demand Revives Firmness in Guntur

- Heavy demand for Teja and Deluxe varieties has started a firm trend in Guntur mandi.
- Light rain began sowing, but is seen as insufficient to secure the crop; with green-chilli prices soaring and the new season 4-5 months away, spice mills are lifting large volumes straight from cold storage. Falling stock and weather uncertainty could push prices to ₹27,000–₹29,000.

Cardamom

- **Small cardamom:** aggressive buying by stockists on supply-tightness fears has sharply lifted Kochi prices; super-quality reached ₹7,070 in recent auctions, signalling strong export demand.
- **Large cardamom:** Nepal set a record by exporting 6,395 tonnes in FY 2025-26 (vs 4,301 last year), fetching producers their best price in a decade; with Nepal's old stock nearly exhausted, prices hold high at ₹2,400–₹2,700 per kg early in the season.

Cumin and Others

- **Cumin:** futures trade range-bound on sluggish retail and export demand; August NCDEX closed ₹110 higher at ₹20,920, with Unjha and Rajkot steady, awaiting a fresh demand trigger.
- **Fenugreek, ajwain, fennel, nigella:** steady lifting continues without a big breakout; fresh ajwain sowing is underway, though low early prices could reduce total area.

Dry Fruits & Nuts Bulletin: Sharp Rise in Copra Demand; Groundnut Area Expands Nationwide

Changing weather and strong demand have stirred the domestic dry-fruits and nuts market this season, and high prices have pushed farmers across several states to expand cultivation.

- **Groundnut:** sowing reached 43.06 lakh hectares nationwide this season, up from 41.05 lakh a year earlier. Gujarat leads at 17.50 lakh hectares and Rajasthan at 10.10 lakh; encouraged by high prices, farmers in Karnataka and Andhra have even used ponds and wells for irrigation.

Latest Spot Prices

- **Copra (dry coconut):** demand has surged over the past two weeks, firming prices. Karnataka's Tiptur and Arsikere mandis saw 10,000-15,000 bags arrive; ball copra trades ₹32,000–₹32,500 and edible copra ₹18,500–₹19,000 per quintal, while ball copra at Calicut (Kerala) was ₹22,000.

- **Groundnut:** fresh moist groundnut in South Indian mandis arrives at ₹5,500–₹6,000 per quintal, old good stock up to ₹9,000; Maharashtra kernels (80-90 count) run near ₹12,600.

- **Raisins:** trade is steady at Tasgaon and Sangli (Maharashtra), where 350 motors sold recently. Best quality fetched ₹325–₹375 per kg and average ₹225–₹275; Solapur golden raisins ₹320–₹385 and bakery-grade black

National / International Trends 2026

- **Copra policy:** confirming firm sentiment, the Centre raised 2026 copra MSP — milling copra by ₹445 to ₹12,027 and ball copra by ₹400 to ₹12,500 per quintal — to encourage farmers to raise output.

- **Raisins:** July 2026 independent trade reports confirm Indian raisin prices are stable, in line with the national wholesale average (₹220-₹350 per kg); analysts are watching the monsoon in Nasik.

- **Cashew & walnut:** national wholesale data show W240-grade cashew prices up 8-12% in 2026 on lower output in Goa and Kerala, while excellent crops in Chile and Afghanistan cut walnut and fig prices 5-10% — a good opportunity for bulk buyers.

Global Grain Market 2026: El Niño Firms Indian Rice; Maize Trends Higher

Amid El Niño concerns, international prices for Indian non-basmati rice have risen a firm $18 per tonne. Although Pakistan's rice is cheaper on a CFR basis, its exportable stock is very limited. Fitch Solutions expects average rice prices of 14.1 cents in Q3 2026 and 14.3 cents in Q4 — a sign of firmness. South and Southeast Asian countries hold 80% of global rice trade; recent global tenders from Mauritius, Malaysia and Bhutan drew high CFR prices for Indian rice.

Maize (Corn) Outlook

Domestic maize is firm with active mandi trade. In UP (Mainpuri, Madhoganj, Etah) daily arrivals are 55,000-60,000 bags at ₹2,050-₹2,100 per quintal; Karnataka (Bellary, Challakere) runs ₹2,500-₹2,600 and Bihar's Gulabbagh ₹2,130-₹2,260. Internationally, South Africa remains a key exporter — after a record 1.79 crore tonnes in 2025-26, a strong 1.63 crore tonnes is projected for 2026-27 despite El Niño, enough for its 1.42-1.46 crore tonnes of domestic use plus 25 lakh tonnes of exports.

Kharif Sowing Progress 2026

By 31 July, total kharif sowing nationwide was 9.20 crore hectares, versus 9.94 crore a year earlier.

- **Paddy:** sown across 3.01 crore hectares nationally, slightly below last year's 3.08 crore.
- **Coarse cereals:** total 1.57 crore hectares — bajra 57.44 lakh and maize 83.56 lakh hectares.
- **State-wise:** Maharashtra completed paddy transplanting over 25.46 lakh acres; Rajasthan saw strong sowing of 35.44 lakh hectares of bajra and 5.91 lakh of maize; Hisar (Haryana) got only 44.5 mm rain versus a normal 144 mm, hitting fieldwork, though paddy and bajra area is finally expected to rise.

Monsoon & Sowing Report 2026: Kharif Sowing Gains Pace Despite Uneven Rain; South India Reservoirs Fall Sharply

Despite an uneven monsoon, kharif sowing has picked up markedly nationwide, narrowing the gap versus last year to about 3% by end-July. Latest agriculture data put total kharif sowing at 9.20 crore hectares, against 9.94 crore in the same period last year.

- **Paddy:** sown across 3.01 crore hectares, slightly below last year's 3.08 crore.
- **Pulses & oilseeds:** pulses area lagged to 95.18 lakh hectares, with big falls in tur (34.91 lakh) and moong (20.32 lakh); urad bucked the trend at 21.28 lakh hectares.
- **Cotton & coarse cereals:** cotton sown over 1.03 crore hectares; coarse cereals reached a strong 1.57 crore hectares.

State Agriculture Data

- **Maharashtra:** excellent rain over 15 days took the state to 86% of its sowing target — paddy 25.46 lakh acres, cotton 46.33 lakh acres, soybean leading at 47.21 lakh hectares.
- **Uttar Pradesh:** sowing is nearly complete, 95% of the 1.07 crore-hectare target reached, helped by seed and equipment subsidies.
- **Gujarat & Rajasthan:** Gujarat reached 59.20 lakh hectares; in Rajasthan soybean and cotton lag, but groundnut, moong and maize are expanding, taking total sowing to 1.41 crore hectares.
- **Haryana:** local drought persists — Hisar got only 44.5 mm rain versus a normal 144 mm, delaying paddy and bajra.

Water Crisis and El Niño Risk

The Central Water Commission (CWC) has released worrying figures: live storage across 166 major reservoirs has fallen to 81.479 BCM, from 124.634 BCM a year ago, with over 50% of key reservoirs below half their capacity.

- **Regional:** South India is worst hit — 47 reservoirs hold just 18.648 BCM; western India (53 reservoirs) is relatively better at 23.668 BCM.
- **El Niño:** the IMD confirms a strong El Niño is likely from October to December, a major risk to soil moisture for the coming rabi season.

Sugar Market Bulletin: India Enforces Stock Limits on Sugar to Curb Speculation; August Sales Quota Unchanged

Stock Limits and Market Rules — Instead of any genuine supply shortage, it is market intermediaries and speculation that have driven sugar prices higher, prompting the central government to take strict measures to rein them in.

- **Inventory Caps:** Under the new orders, no dealer may now hold more than 400 tonnes of sugar at a time, and any stock received must be sold within 30 days.
- **Reporting:** All traders must report their stock every week on the government portal; however, stock held under government and Public Distribution System (PDS) channels is exempt from this rule.
- **Mills' Quota:** The August sales quota for sugar mills has been fixed at 22.50 lakh tonnes, exactly the same as last year's quota.

Domestic Production Estimate — Leading sugar-industry bodies (ISMA and NFCSF) have assured that the country holds adequate sugar stocks, and have appealed to institutional buyers and retail traders to avoid panic or speculative buying. After ethanol diversion, India's net sugar production for the 2025-26 season is estimated at 2.93 crore tonnes.